Maybank | PREMIER

MAYBANK PREMIER CLIENT REFERRAL PROGRAMME

Refer a friend or family member to Maybank Premier by completing this referral form.

REFERRER'S PERSONAL PARTICULARS & DECLARATION

Salutation: ☐ Mr ☐ Ms ☐ Mdm ☐ Mrs ☐ Dr

Name: _____ (the "Referrer")

NRIC No.: _____ (*last 4 characters only*)

To: Maybank Singapore Limited ("Maybank")

My family member(s)/friend(s) (each, a "Referee") is/are looking forward to enjoying the same exclusivity and stature as a Maybank Premier client. Please furnish the Referee(s) with more information about Maybank Premier's services.

I, the Referrer, declare as follows (all of the following requirements must be met):

(i) Each of the Referees has provided, or will provide, his/her consent to the collection, use and disclosure of his/her personal particulars (as stated below) to Maybank. Each such Referees has requested that I provide his/her personal data to Maybank so that a Maybank Premier Relationship Manager may contact him/her to furnish more information about the product/services he/she is enquiring about;

(ii) Each of the Referees has confirmed, or will confirm, that he/she has no objections to Maybank contacting him/her for any of the purposes set out above, and that Maybank may contact each Referee at the contact information provided below or using the Referee's contact particulars which Maybank may have in its records from time to time;

(iii) I confirm that I have read the Terms and Conditions for Maybank Premier Client Referral Programme (the "Terms and Conditions") as stated overleaf and agree to be bound by the same; and

(iv) I understand and accept that I will only receive the Cash Credit if my referral is successful, subject to the Terms and Conditions.

Consent to Disclosure of Information

By ticking the "Yes" box below and submitting this referral form to Maybank, I, the Referrer:

1. Further declare that I consent under the Personal Data Protection Act (Cap 26 of 2012) to Maybank's collection, use and disclosure of my personal data for the purposes of the Programme (as defined in the Terms and Conditions). By taking part in the Programme, I confirm that I have read and agree to be bound by Maybank's Data Protection Policy (a copy of which can be found on www.maybank2u.com.sg). In particular, I consent to:

   (a) Maybank disclosing my name and my contact details, and the fact that I am a Maybank customer, to each of the Referees; and

   (b) the Referee(s) being informed that a Cash Credit will be accorded to me for any and each successful referral; and

2. Represent and warrant to Maybank as follows:

   (a) I have ensured, or shall ensure, that each Referee consents to the collection, use and disclosure of his/her personal data to allow Maybank to contact the Referee (including via telephone and SMS) to provide more information about the services the Referee has enquired about; and

   (b) all information and declarations given in this referral form, including without limitation, each Referee's particulars and each Referee's consent to Maybank to contact the Referee, are true, genuine and correct.

☐ Yes ☐ No

I, the Referrer, have complied, or shall comply, fully with all of the Terms and Conditions stated overleaf. I agree to fully indemnify and hold harmless Maybank and all of its employees, officers and representatives (collectively, "Maybank Parties") against any and all losses, liabilities, claims, damages, penalties, costs and expenses that may be suffered or incurred by the Maybank Parties in connection with any breach of the declarations or representations herein or the Terms and Conditions or any claims, actions, proceedings and/or prosecution that the Maybank Parties may face in connection therewith or with any referrals made by me.

Referrer's Name (in full) and Signature _____ Date _____

REFEREE(S) PERSONAL PARTICULARS

Salutation: ☐ Mr ☐ Ms ☐ Mdm ☐ Mrs ☐ Dr

Name: _____

Contact No.: _____ Email Address: _____

Relationship with Referrer: _____

Salutation: ☐ Mr ☐ Ms ☐ Mdm ☐ Mrs ☐ Dr

Name: _____

Contact No.: _____ Email Address: _____

Relationship with Referrer: _____

TERMS AND CONDITIONS FOR MAYBANK PREMIER CLIENT REFERRAL PROGRAMME

("TERMS AND CONDITIONS")

1. The Maybank Premier Client Referral Programme (the "Programme") is open to existing Maybank Premier clients (each, a "Referrer") of Maybank Singapore Limited ("Maybank"). By submitting the referral form to Maybank, the Referrer irrevocably agrees to these Terms and Conditions as set forth herein and as may be amended, varied or supplemented by Maybank from time to time at its sole discretion. The Programme is valid till 30 Sep 2024 (inclusive) or until the Cash Credits (defined below) are fully redeemed, whichever is earlier.
2. A referral by the Referrer is considered successful when:
   a. the person referred to Maybank Premier by the Referrer (the "Referee"):
      (i) is not an existing client of Maybank; or
      (ii) has not held a primary bank account with Maybank in the three (3) calendar months before the date of the Referrer's referral; or
      (iii) is an existing client of Maybank but only holding a housing loan, an auto finance loan or credit cards with Maybank;
   b. the Referee successfully opens a new Maybank Premier account (the "New Account") with Maybank within one (1) month from the date of the Referrer's referral;
   c. the Referee places a deposit of fresh funds of at least SGD300,000 in the New Account (the "AUM") within one (1) month from the date of the opening of such New Account, where such funds are in the form of non-Maybank cheques/cashier's orders/demand drafts or other funds or investment products that are not transferred from any Maybank accounts; and
   d. the Referee maintains a minimum AUM size of SGD300,000 (the "Minimum AUM") in the New Account for a period of six (6) months from the date of the opening of such New Account.
3. A Referrer shall be rewarded with a SGD500 Cash Credit (the "Cash Credit") for each successful referral under the Programme.
4. For the avoidance of doubt, to be eligible for the Cash Credit under the Programme:
   a. a Referrer may not refer themselves to Maybank Premier; and
   b. a Referrer may not be the joint account holder of the New Account opened by the Referee.
5. Maybank reserves its right in its sole and absolution discretion to forfeit the Cash Credit or reclaim the full retail value of the Cash Credit (if already awarded) by deducting it from the Referrer's Maybank Premier account or such other account maintained with Maybank as may be determined by Maybank if:
   a. the Referee's Maybank Premier account is voluntarily or involuntarily closed, terminated and/or suspended within six (6) months from the date of establishment of the Maybank Premier relationship;
   b. the Referee terminates his Maybank Premier relationship with Maybank or withdraws or otherwise reduces his AUM and thereby maintains less than the Minimum AUM in the New Account within six (6) months from the date of establishment of the Maybank Premier relationship;
   c. the AUM (in full or in part) is used for both this Promotion and other Maybank promotion(s);
   d. if Maybank subsequently discovers that the Referrer and/or a Referee is/are in fact not eligible to participate in the Programme or any of the applicable conditions is/are not fulfilled; or
   e. it is determined by Maybank that the Referrer or a Referee has breached any of the Terms and Conditions stated herein or any other terms and conditions governing his accounts or facilities with Maybank. No person shall be entitled to any payment or compensation from Maybank in the event that any Cash Credit be forfeited or reclaimed and Maybank shall not be liable in any manner whatsoever.

6. A Referee shall be eligible to participate in the Programme and make referrals only after successfully opening a New Account with Maybank Premier.
7. If a Referee is referred by more than one Referrer, the Cash Credit shall be awarded to the Referrer whose referral is received by Maybank first, as determined by Maybank in its sole and absolute discretion.
8. The issuance of the Cash Credit shall be subject to Maybank's sole discretion. All Cash Credits are non-transferable and not exchangeable for kind and shall be subject to such terms and conditions which Maybank may in its sole and absolute discretion impose.
9. Maybank shall have the sole and absolute discretion to exclude any person from participating in the Programme and from being entitled to the Cash Credit(s) without any obligation to furnish any notice and/or reason.
10. Maybank reserves the right in its sole and absolute discretion to amend, vary or supplement any of these Terms and Conditions from time to time and to terminate and/or withdraw the Programme at any time without prior notice or liability to any person.
11. Maybank may in its sole and absolute discretion vary or substitute the Cash Credit(s) with another item of equivalent or similar value without notice and liability to any person.
12. Maybank's decision on all matters relating to the Programme (including the awarding of the Cash Credit) shall be final, conclusive and binding.
13. The Programme is not valid in conjunction with other offers and promotions carried out by Maybank unless otherwise specified.
14. In the event of any inconsistency between these Terms and Conditions and any brochures, marketing or promotional materials relating to the Programme, these Terms and Conditions shall prevail.
15. The prevailing terms and conditions governing accounts, products, facilities and/or services offered by Maybank to its clients and other applicable terms and conditions and/or rules and regulations shall also apply.
16. Unless the context otherwise requires, in these Terms and Conditions, words importing the singular number shall also include the plural number and vice versa and words importing the masculine gender shall include the feminine and neutral genders.
17. These Terms and Conditions shall be governed by and construed in accordance with the laws of Singapore.

Deposit Insurance Scheme

Singapore dollar deposits of non-bank depositors are insured by the Singapore Deposit Insurance Corporation, for up to S$100,000 in aggregate per depositor per Scheme member by law. Monies and deposits denominated in Singapore dollars under the CPF Investment Scheme and CPF Retirement Sum Scheme are aggregated and separately insured up to S$100,000 for each depositor per Scheme member. Foreign currency deposits, dual currency investments, structured deposits and other investment products are not insured.

Information is correct as of 1 April 2024